

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 1

Total Unduplicated Client Count for Quarter: 91

Total Cases Closed in Quarter: 87

Total Units of Service for Quarter (Unit=1 Hour): 470

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	14
65-74:	38
75-84:	29
85+:	10
Client Declined to Provide Information:	0
Total:	91

CLIENT GENDER

Male:	37
Female:	54
Client Declined to Provide Information:	0
Total:	91

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	42
Homebound:	0
Lives Alone:	42
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	1
Rural:	51
Greatest Economic Need (Minority):	1

CLIENT RACE

Two or More Races:	2
Caucasian:	78
African American:	0
Native American/Native Alaskan:	4
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	7
Total:	91

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 1

Greatest Economic Need (Non-Minority): 14

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 0

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 6

A2. Contracts/Warranties: 3

A3. Other Consumer/Finance: 1

6 0 0

2 0 0

3 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 1

0 0 0

1 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 7

C2. Conservatorship: 0

C3. Other Family: 0

7 0 0

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 0

D2. Medicare: 0

D3. Other Health/Community Based Care: 0

0 0 0

0 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 14

5 4 2

California Legal Services (Title III B)

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PSA: 1

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	0	0	1
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	1
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	2	2	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	45	37	0	0
H2. Advance Health Care Directives (AHCD):	17	16	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		79	4	4
TOTAL ESTIMATED CASE WORK HOURS SPENT:				
		459		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

California Legal Services (Title III B)

PSA Level Quarterly Report

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PSA:

1

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: Legal Services of Northern California					
County(ies) Del Norte, Humboldt					
3/24/15	LSNC	Bankruptcy Clinic	Seniors	1	0.5
3/17/15	LSNC	Civil Clinic	Seniors	2	1
3/10/2015	LSNC	Family Clinic	Seniors	1	0.5
3/3/15	HSRC	Elder Law Clinic	Seniors	4	2
2/17/2015	LSNC	Civil Clinic	Seniors	1	0.5
02/03/15	HSRC	Elder Law Clinic	Seniors	2	1
1/20/15	LSNC	Civil Clinic	Seniors	1	0.5
1/13/15	LSNC	Family Clinic	Seniors	3	1.5
01/06/15	HSRC	Elder Law Clinic	Seniors	7	3.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 9

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 11

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

2

Total Unduplicated Client Count for Quarter: 62

Total Cases Closed in Quarter: 66

Total Units of Service for Quarter (Unit=1 Hour): 516

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	28
65-74:	24
75-84:	7
85+:	3
Client Declined to Provide Information:	0
Total:	62

CLIENT GENDER

Male:	24
Female:	38
Client Declined to Provide Information:	0
Total:	62

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	48
Homebound:	1
Lives Alone:	29
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	6
Limited English:	0
Rural:	58
Greatest Economic Need (Minority):	6

CLIENT RACE

Two or More Races:	0
Caucasian:	49
African American:	1
Native American/Native Alaskan:	4
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	4
Client Declined to Provide Information:	4
Total:	62

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 2

Greatest Economic Need (Non-Minority): 41

Greatest Economic Need (Minority Status Unknown): 2

CLIENT ETHNICITY

Hispanic/Latino: 2

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 0

A2. Contracts/Warranties: 0

A3. Other Consumer/Finance: 0

0 0 0

0 0 0

0 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 6

C2. Conservatorship: 0

C3. Other Family: 0

3 3 0

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 1

D2. Medicare: 0

D3. Other Health/Community Based Care: 0

1 0 0

0 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 55

47 2 1

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 2

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	3	1	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	1	1	0	0
F2. Supplemental Security Income (SSI):	2	1	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	1	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	7	3	2	0
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0
TOTAL CASES OPENED IN QUARTER:		76		
		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		58	7	1
TOTAL ESTIMATED CASE WORK HOURS SPENT:		516		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

2

Provider Name: Legal Services of Northern Calif

County(ies) Shasta, Siskiyou, Modoc, Trinity, Lasse

1/28/2015	Senior Vision Expo	Presented to attendees of fair	seniors	20	4.5
2/26/2015	ISLNC Office	LSNC Services	ISLNC Employess	4	1.2
1/6/2015	ISLNC	Discussed LSMC Services	CA Retired Public Employee Assoc	16	1.4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 7

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

3

Total Unduplicated Client Count for Quarter: 157

Total Cases Closed in Quarter: 146

Total Units of Service for Quarter (Unit=1 Hour): 560

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	52
65-74:	61
75-84:	33
85+:	11
Client Declined to Provide Information:	0
Total:	157

CLIENT GENDER

Male:	62
Female:	95
Client Declined to Provide Information:	0
Total:	157

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	106
Homebound:	0
Lives Alone:	109
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	0
Rural:	89
Greatest Economic Need (Minority):	18

CLIENT RACE

Two or More Races:	134
Caucasian:	0
African American:	3
Native American/Native Alaskan:	6
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	1
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	1
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	1
Race Unknown/Some Other Race:	11
Client Declined to Provide Information:	0
Total:	157

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 3

Greatest Economic Need (Non-Minority): 89

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 11

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 17

A2. Contracts/Warranties: 7

A3. Other Consumer/Finance: 11

15 5 1

5 2 0

6 2 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 1

0 0 0

1 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 10

0 0 0

0 0 0

0 9 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 8

D2. Medicare: 0

D3. Other Health/Community Based Care: 3

8 1 0

0 0 1

1 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 42

30 8 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 3

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	13	10	2	1
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	2	2	0	0
F2. Supplemental Security Income (SSI):	4	3	0	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	2	1	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	7	5	1	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	25	20	2	0
H2. Advance Health Care Directives (AHCD):	2	1	2	0
H3. Financial Powers of Attorney:	3	0	0	0
H4. Other Miscellaneous:	0	0	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		108	34	4
TOTAL ESTIMATED CASE WORK HOURS SPENT:		506		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

3

Provider Name: Legal Services of Northern California

County(ies) Butte, Colusa, Glenn, Plumas, Tehema

1/28/15	Tehama	Tehama Co. Adult Services Coordinating Council	providers	5	3.5
1/21/15	Tehama	MDT meeting	providers	10	3.5
1/20/15	Butte	Greater Chico Homeless Task Force meeting	providers	30	2
1/12/15	Plumas	MDT meeting	providers	4	3
1/8/15	Butte	MDT meeting	providers	20	2
1/8/15	Butte	Guardianship Clinic	seniors	2	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 16

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: Legal Services of Northern California

County(ies) Butte, Colusa, Glenn, Plumas, Tehema

3/17/15	Butte	Association of governments meeting re Public Transportation	ALL	7	6.5
3/12/15	Butte	Guardianship Clinic	seniors	2	2
3/11/15	Butte	VA Clinic meeting	veterans and providers	20	1.5
3/9/15	Plumas	MDT meeting	providers	5	3.5
3/7/15	Butte	Immigration Clinic	ALL	50	8
3/5/15	Butte	MDT meeting	providers	20	2
3/3/15	Butte	Fair Housing Workshop	ALL	7	2.5
2/24/15	Butte	Presentation on Housing Rights	ALL	9	1.5

California Legal Services (Title III B)

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Fiscal Year: 2014-2015

Quarter: 3

PSA:

3

2/17/15	Tehama	MDT meeting	providers	8	3.5
2/12/15	Butte	Guardianship Clinic	seniors	2	2
2/9/15	Butte	Chico VA Clinic Open House		3	2
2/5/15	Butte	MDT meeting	providers	20	2.5
3/18/2015	Tehema Co	MDT Meeting	providers	15	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 13

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 41

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

4

Total Unduplicated Client Count for Quarter: 558

Total Cases Closed in Quarter: 560

Total Units of Service for Quarter (Unit=1 Hour): 2567

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	144
65-74:	225
75-84:	129
85+:	60
Client Declined to Provide Information:	0
Total:	558

CLIENT GENDER

Male:	201
Female:	357
Client Declined to Provide Information:	0
Total:	558

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	289
Homebound:	22
Lives Alone:	308
Institutionalized:	6
Suspected Victim of Elder Abuse/Exploitation:	15
Limited English:	37
Rural:	141
Greatest Economic Need (Minority):	109

CLIENT RACE

Two or More Races:	2
Caucasian:	378
African American:	58
Native American/Native Alaskan:	6
Asian/Pacific Islander	
Asian Indian:	6
Cambodian:	0
Chinese:	6
Filipino:	3
Japanese:	2
Korean:	0
Laotian:	2
Vietnamese:	0
Guamanian:	1
Hawaiian:	2
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	79
Client Declined to Provide Information:	13
Total:	558

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 4

Greatest Economic Need (Non-Minority): 216

Greatest Economic Need (Minority Status Unknown): 1

CLIENT ETHNICITY

Hispanic/Latino: 59

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 52

A2. Contracts/Warranties: 28

A3. Other Consumer/Finance: 40

34 10 2

18 3 0

27 4 0

EMPLOYMENT

B1. Discrimination: 1

B2. Other Employment: 5

2 0 0

3 1 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 14

C2. Conservatorship: 3

C3. Other Family: 1

12 1 0

3 0 0

1 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 21

D2. Medicare: 15

D3. Other Health/Community Based Care: 12

10 1 0

8 1 1

6 0 1

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 162

115 21 9

California Legal Services (Title III B)

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Fiscal Year: 2014-2015

Quarter: 3

PSA: 4

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	58	37	8	0
E3. Other Housing:	30	23	2	0
INCOME MAINTENANCE				
F1. Social Security:	13	5	2	0
F2. Supplemental Security Income (SSI):	10	5	2	1
F3. Pensions/Retiree Benefits:	10	10	2	0
F4. Other Income Maintenance:	13	10	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	1	1	1	1
G2. Elder Abuse/Neglect/Exploitation:	18	19	3	2
G3. Other Individual Rights:	20	13	2	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	96	77	11	0
H2. Advance Health Care Directives (AHCD):	28	12	4	0
H3. Financial Powers of Attorney:	9	5	5	0
H4. Other Miscellaneous:	4	3	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		459	84	17
TOTAL ESTIMATED CASE WORK HOURS SPENT:		2469		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

4

Provider Name: Legal Services of Northern California

County(ies) Nevada, Placer, Sacramento

01/22/2015	Seniors First, Auburn, CA	Introduce new MLRO staff assigned to A4AA grant; Discuss programs and contact numbers	Senior Service Providers and Seniors	25	1
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Provider Name: Sacramento Legal Services

County(ies) Sacramento

03/10/2015	Sac Veteran's Clinic	SLH fliers handed out	Senior Vets	20	0.3
02/23/2015	Family Relations Courthouse in Sacramento	SLH and Grandparent fliers distributed	Seniors & Grandparents	100	0
01/22/2015	Family Law Facilitator Office	Mailed 30 SLH fliers and 30 GP fliers	Seniors	60	0

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 7

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 1

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: Legal Services of Northern California

County(ies) Nevada, Placer, Sacramento

03/12/2015	Grass Valley	Nevada County Media Release (# of participants cannot be estimated)	Nevada County Residents	0	2
01/08/2015	Placer Justice Center	Multi-Disciplinary Team Coordination of Services	Advocates for Victims of Civil Criminal Elder Abuse	15	2.5
01/14/2015	Auburn	*PRESENTATION* on APS and LSNC Services	APS and MLRO Service Providers	10	3.5
02/01/2015	Auburn	Planning and Prep for Sierra County Presentations	Rural Seniors	5	2

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PSA Level Quarterly Report

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Quarter: 3

PSA:

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02/01/2015	Auburn	Planning and Prep for Placer County Presentations	Senior and Low-Income Housing Staff	60	2
03/10/2015	Grass Valley Salvation Army	Senior Housing Programs	Salvation Army Staff	1	1
03/12/2015	Grass Valley	*PRESENTATION* to Nevada County APS, IHSS & Public Guardian Staff on LSNC services and collaboration with agencies	APS, IHSS and Public Guardian Staff	15	6
03/17/2015	Nevada County	Nevada County Cal Works (# of participants cannot be estimated)	Nevada County Cal Works Recipients	0	1
03/17/2015	Roseville	*PRESENTATION* School Discipline Rights	Senior Grandparent Caretakers	15	2
03/20/2015	Grass Valley	Preparation & planning for future presentation to NARFF Members on LSNC services	NARFF Members	15	1
03/20/2015	Auburn	Discussions with Placer APS regarding Elder Financial Abuse	APS	2	1
03/24/2015	Auburn	Review Sierra County Media	Rural Seniors in Sierra County	10	1
03/10/2015	Auburn	*PRESENTATION* School Discipline Rights	Senior Grandparents Caretakers	8	1
County(ies) <i>Yolo</i>					
03/04/2015	RISE-Esparto	Trusts and Estate Planning for Incapacity	Seniors	20	4.5
01/08/2015	RISE-Esparto	Simple Wills	Seniors	20	3.5
02/04/2015	RISE-Winters	Naturalization	Seniors	6	5.5
Provider Name: <i>Sacramento Legal Services</i>					
County(ies) <i>Sacramento</i>					
03/26/2015	Pioneer Towers	What do I do with my debt? Part 2	Seniors	5	1.6
03/05/2015	Senior Center of Elk Grove	Overview of SLH Services	Seniors	9	1.7
03/25/2015	Sunburst Projects	Medicare & Medi-Cal	Social Workers	6	2
03/24/2015	Pioneer Towers	What do I do with my debt? Part 1	Seniors	3	1.6
03/19/2015	Pioneer Towers	Wills & Estates	Seniors	11	2.9

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 4

03/18/2015	Rancho Cordova Elks Lodge	Overview of SLH Services	Seniors	60	3.5
03/27/2015	Pioneer Towers	What do I do with my debt? Part 3	Seniors	8	2.1
03/17/2015	Mercy Housing-Creekview Manor	Housing Law: Tenant Rights	Seniors	25	5.5
03/16/2015	Edgewater Senior Housing	Medi-Cal Presentation	Seniors	10	1
03/12/2015	Rio Linda Community Center	Overview of SLH Services	Seniors	15	2.4
03/11/2015	Gender Health Center	Advance Health Care Directives & Power of Attorney	LGBT Staff	11	2.8
03/07/2015	Oak Park Center/Imani Clinic	Overview of LSNC/SLH Services	Seniors, Families & Service Providers	150	1
02/25/2015	Russian Information & Support Service in Sacramento	Overview of SLH Services	Service Providers	150	3
03/26/2015	Eskaton Jefferson Manor	What do I do with my debt? Part 1	Seniors	8	4.4
Provider Name: Yuba Sutter Legal Center					
County(ies) Sutter, Yuba					
03/26/2015	Yuba County Senior Center	Life Insurance basics	Seniors	12	2
01/12/2015	Daughters of Leisure	Mail fraud/FTC complaints	Seniors	88	2
01/24/2015	Summerfield Senior Living	YSLC services	Seniors	5	1
01/25/2015	Yuba County Senior Center	Store gift cards	Seniors	12	0.75
02/05/2015	Yuba City Senior Center	Medicare	Seniors	26	1
02/06/2015	Wheatland Senior Center	Estate planning, etc.	Seniors	15	6

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

4

02/17/2015	Buttes Christian	Advanced Health Care Directives	Seniors	24	2
02/18/2015	Marysville Methodist Church	YSLC services	Seniors	15	2
03/12/2015	Yuba City Senior Center	Medi-Cal recovery	Seniors	4	0.75
11/10/2014	Daughters of Leisure	Deeds/transferring property	Seniors	94	1.5
03/09/2015	Daughters of Leisure	Wills/Trusts, transfers	Seniors	95	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 32

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 97

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

5

Total Unduplicated Client Count for Quarter: 51

Total Cases Closed in Quarter: 63

Total Units of Service for Quarter (Unit=1 Hour): 483

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	10
65-74:	29
75-84:	9
85+:	3
Client Declined to Provide Information:	0
Total:	51

CLIENT GENDER

Male:	16
Female:	35
Client Declined to Provide Information:	0
Total:	51

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	19
Homebound:	0
Lives Alone:	35
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	3
Limited English:	10
Rural:	2
Greatest Economic Need (Minority):	12

CLIENT RACE

Two or More Races:	0
Caucasian:	39
African American:	2
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	1
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	9
Client Declined to Provide Information:	0
Total:	51

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 5

Greatest Economic Need (Non-Minority): 20

Greatest Economic Need (Minority Status Unknown): 4

CLIENT ETHNICITY

Hispanic/Latino: 9

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 4

A2. Contracts/Warranties: 2

A3. Other Consumer/Finance: 3

5 0 0

2 0 0

3 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 2

0 1 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 2

C2. Conservatorship: 0

C3. Other Family: 1

1 0 1

0 0 0

2 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 0

D2. Medicare: 0

D3. Other Health/Community Based Care: 0

1 0 0

0 0 0

1 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 20

6 5 2

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 5

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	1	0	0
E3. Other Housing:	1	4	2	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	1	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	2	8	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	7	13	1	0
H2. Advance Health Care Directives (AHCD):	0	1	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	5	2	0	0
TOTAL CASES OPENED IN QUARTER:		51	TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE	
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		51	9	3
TOTAL ESTIMATED CASE WORK HOURS SPENT:		476		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

5

Provider Name: *Legal Aid of North Bay*

County(ies) *Marin*

2/26/15	san geronimo	how to avoid scams and financial elder abuse	seniors	30	7
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TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

6

Total Unduplicated Client Count for Quarter: 210

Total Cases Closed in Quarter: 125

Total Units of Service for Quarter (Unit=1 Hour): 1720

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	49
65-74:	81
75-84:	44
85+:	14
Client Declined to Provide Information:	22
Total:	210

CLIENT GENDER

Male:	86
Female:	124
Client Declined to Provide Information:	0
Total:	210

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	61
Homebound:	0
Lives Alone:	90
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	173
Rural:	0
Greatest Economic Need (Minority):	91

CLIENT RACE

Two or More Races:	0
Caucasian:	6
African American:	3
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	86
Filipino:	19
Japanese:	7
Korean:	5
Laotian:	1
Vietnamese:	8
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	4
Race Unknown/Some Other Race:	71
Client Declined to Provide Information:	0
Total:	210

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 6

Greatest Economic Need (Non-Minority): 0

Greatest Economic Need (Minority Status Unknown): 1

CLIENT ETHNICITY

Hispanic/Latino: 53

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 0

A2. Contracts/Warranties: 3

A3. Other Consumer/Finance: 3

1 0 0

0 0 0

0 0 1

EMPLOYMENT

B1. Discrimination: 2

B2. Other Employment: 3

1 0 0

2 1 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 11

C2. Conservatorship: 2

C3. Other Family: 3

7 0 1

0 0 0

2 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 0

D2. Medicare: 0

D3. Other Health/Community Based Care: 0

0 0 0

0 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 60

16 1 2

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 6

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	1	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	11	5	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	7	4	0	2
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	42	41	1	3
G2. Elder Abuse/Neglect/Exploitation:	8	3	0	0
G3. Other Individual Rights:	5	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	16	7	1	1
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	3	1	0	0
H4. Other Miscellaneous:	31	19	1	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		110	5	10
TOTAL ESTIMATED CASE WORK HOURS SPENT:		1655		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)
PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

6

Provider Name: *La Raza Centro Legal, Inc.*

County(ies) *San Francisco*

03/18/2015	LRCL	La Raza Centro Legal Senior Clinic	Elder	2	2
03/04/2015	LRCL	La Raza Centro Legal Senior Clinic	Elder	4	2
02/26/2015	LRCL	La Raza Centro Legal Senior Clinic	Elder	4	2
01/28/2015	LRCL	La Raza Centro Legal Senior Clinic	Elder	6	2

Provider Name: *Nihonmachi Legal Outreach*

County(ies) *San Francisco*

03/11/2015	City Hall, SF	Press Conference on DACA/DAPA Update (Estimated # of people reached is hard to estimate)	API	0	4
03/03/2015	AABA Volunteer Outreach Event	General APILO - with Elder Focus	All ages	25	3
02/24/2015	Samoan Community Dev. Center, SF	Elder Abuse, Immigration, Housing	All ages - Samoan	75	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 7

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 19

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: *Asian American Advancing Justice - Asian Law Caucus*

County(ies) *San Francisco*

02/01/2015	1005 Powell Street	Explain Waterbond passthrough	Not provided	68	3
01/01/2015	688 Commercial Street	Explain Waterbond passthrough	Not provided	90	3

Provider Name: *La Raza Centro Legal, Inc.*

California Legal Services (Title III B)
PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 6

County(ies) <i>San Francisco</i>					
03/12/2015	SF Senior Center, 481 O'Farrell St., San Francisco, CA 94102	Housing Issues	Elders	17	8
03/05/2015	Capp St. Senior Center, 362 Capp St., San Francisco, CA 94110	Consumer Protection & Housing Issues	Elders	17	8
01/27/2015	Castro Senior Center, 110 Diamond St., San Francisco, CA	Estate Planning & Housing Issues	Elders	40	8
01/20/2015	Bernal Height Neighborhood Center SF, 515 Cortland Ave., San Francisco, CA 94110	Public Benefits & Housing Issues	Elders	6	8
Provider Name: <i>Nihonmachi Legal Outreach</i>					
County(ies) <i>San Francisco</i>					
03/25/2015	100 McAllister, SF	Legal Clinic	API Clients	13	2
02/25/2015	100 McAllister, SF	Legal Clinic	API Clients	12	3
01/28/2015	100 McAllister, SF	Legal Clinic	API Clients	12	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 9

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 46

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

6

Total Unduplicated Client Count for Quarter: 184

Total Cases Closed in Quarter: 219

Total Units of Service for Quarter (Unit=1 Hour): 2514

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	46
65-74:	83
75-84:	43
85+:	12
Client Declined to Provide Information:	0
Total:	184

CLIENT GENDER

Male:	78
Female:	106
Client Declined to Provide Information:	184
Total:	368

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	80
Homebound:	7
Lives Alone:	95
Institutionalized:	2
Suspected Victim of Elder Abuse/Exploitation:	9
Limited English:	48
Rural:	0
Greatest Economic Need (Minority):	63

CLIENT RACE

Two or More Races:	0
Caucasian:	95
African American:	32
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	17
Filipino:	8
Japanese:	1
Korean:	2
Laotian:	0
Vietnamese:	2
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	1
Race Unknown/Some Other Race:	26
Client Declined to Provide Information:	0
Total:	184

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 6

Greatest Economic Need (Non-Minority): 52

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 26

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 17

A2. Contracts/Warranties: 4

A3. Other Consumer/Finance: 5

15 0 1

1 0 0

2 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 0

0 0 0

0 0 6

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 3

D2. Medicare: 2

D3. Other Health/Community Based Care: 0

4 0 0

3 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 69

86 0 42

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 6

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	4	1	0	0
E3. Other Housing:	45	3	0	0
INCOME MAINTENANCE				
F1. Social Security:	3	1	0	0
F2. Supplemental Security Income (SSI):	3	11	0	0
F3. Pensions/Retiree Benefits:	1	1	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	9	7	0	24
G3. Other Individual Rights:	1	2	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	6	3	0	3
H2. Advance Health Care Directives (AHCD):	2	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	10	3	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		143	0	76
TOTAL ESTIMATED CASE WORK HOURS SPENT:		2514		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)
PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

6

Provider Name: *La Raza Centro Legal, Inc.*

County(ies) *San Francisco*

03/18/2015	LRCL	La Raza Centro Legal Senior Clinic	Elder	2	2
03/04/2015	LRCL	La Raza Centro Legal Senior Clinic	Elder	4	2
02/26/2015	LRCL	La Raza Centro Legal Senior Clinic	Elder	4	2
01/28/2015	LRCL	La Raza Centro Legal Senior Clinic	Elder	6	2

Provider Name: *Nihonmachi Legal Outreach*

County(ies) *San Francisco*

03/11/2015	City Hall, SF	Press Conference on DACA/DAPA Update (Estimated # of people reached is hard to estimate)	API	0	4
03/03/2015	AABA Volunteer Outreach Event	General APILO - with Elder Focus	All ages	25	3
02/24/2015	Samoan Community Dev. Center, SF	Elder Abuse, Immigration, Housing	All ages - Samoan	75	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: *Asian American Advancing Justice - Asian Law Caucus*

County(ies) *San Francisco*

02/01/2015	1005 Powell Street	Explain Waterbond passthrough	Not provided	68	3
01/01/2015	688 Commercial Street	Explain Waterbond passthrough	Not provided	90	3

Provider Name: *La Raza Centro Legal, Inc.*

California Legal Services (Title III B)
PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 6

County(ies) <i>San Francisco</i>					
03/12/2015	SF Senior Center, 481 O'Farrell St., San Francisco, CA 94102	Housing Issues	Elders	17	8
03/05/2015	Capp St. Senior Center, 362 Capp St., San Francisco, CA 94110	Consumer Protection & Housing Issues	Elders	17	8
01/27/2015	Castro Senior Center, 110 Diamond St., San Francisco, CA	Estate Planning & Housing Issues	Elders	40	8
01/20/2015	Bernal Height Neighborhood Center SF, 515 Cortland Ave., San Francisco, CA 94110	Public Benefits & Housing Issues	Elders	6	8
Provider Name: <i>Nihonmachi Legal Outreach</i>					
County(ies) <i>San Francisco</i>					
03/25/2015	100 McAllister, SF	Legal Clinic	API Clients	13	2
02/25/2015	100 McAllister, SF	Legal Clinic	API Clients	12	3
01/28/2015	100 McAllister, SF	Legal Clinic	API Clients	12	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 7

Total Unduplicated Client Count for Quarter: 240

Total Cases Closed in Quarter: 234

Total Units of Service for Quarter (Unit=1 Hour): 1298

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	57
65-74:	91
75-84:	64
85+:	28
Client Declined to Provide Information:	0
Total:	240

CLIENT GENDER

Male:	85
Female:	155
Client Declined to Provide Information:	0
Total:	240

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	70
Homebound:	0
Lives Alone:	41
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	5
Rural:	0
Greatest Economic Need (Minority):	26

CLIENT RACE

Two or More Races:	0
Caucasian:	166
African American:	51
Native American/Native Alaskan:	2
Asian/Pacific Islander	
Asian Indian:	2
Cambodian:	0
Chinese:	4
Filipino:	3
Japanese:	1
Korean:	2
Laotian:	0
Vietnamese:	1
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	7
Race Unknown/Some Other Race:	1
Client Declined to Provide Information:	0
Total:	240

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 7

Greatest Economic Need (Non-Minority): 38

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 27

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 17

A2. Contracts/Warranties: 17

A3. Other Consumer/Finance: 18

14 2 0

11 1 0

20 1 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 2

C2. Conservatorship: 4

C3. Other Family: 4

2 0 0

4 0 0

4 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 0

D2. Medicare: 0

D3. Other Health/Community Based Care: 1

0 0 0

0 0 0

1 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 51

38 10 1

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 7

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	13	17	1	0
INCOME MAINTENANCE				
F1. Social Security:	5	3	0	0
F2. Supplemental Security Income (SSI):	2	1	1	1
F3. Pensions/Retiree Benefits:	0	1	1	0
F4. Other Income Maintenance:	0	1	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	17	14	0	0
G3. Other Individual Rights:	3	4	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	44	36	3	0
H2. Advance Health Care Directives (AHCD):	0	0	1	0
H3. Financial Powers of Attorney:	9	9	1	0
H4. Other Miscellaneous:	31	30	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		210	22	2
TOTAL ESTIMATED CASE WORK HOURS SPENT:		1265		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

7

Provider Name: *Contra Costa Senior Legal Services*

County(ies) *Contra Costa*

03/23/2015	Walnut Creek	Educating Seniors	Seniors	60	2.5
03/11/2015	Antioch	Educating Seniors	Seniors	11	2.5
03/19/2015	San Pablo	Elder Abuse Prevention	Seniors	65	4
02/27/2015	Concord	Mon. Crisis training on elder abuse	Seniors	35	2
Every Tues	Martinez	Health w/conservator Snps/EA TRO	Seniors	23	17.5
01/28/2015	Stoneman Village	Training Caregivers	Senior care providers	9	2.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 31

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: *Contra Costa Senior Legal Services*

County(ies) *Contra Costa*

02/27/2015	Martinez	Senior Legal Services	Attorneys	10	1.5
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TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 2

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 8

Total Unduplicated Client Count for Quarter: 118

Total Cases Closed in Quarter: 101

Total Units of Service for Quarter (Unit=1 Hour): 777

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	33
65-74:	55
75-84:	16
85+:	14
Client Declined to Provide Information:	0
Total:	118

CLIENT GENDER

Male:	45
Female:	73
Client Declined to Provide Information:	0
Total:	118

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	34
Homebound:	0
Lives Alone:	54
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	2
Limited English:	11
Rural:	5
Greatest Economic Need (Minority):	37

CLIENT RACE

Two or More Races:	4
Caucasian:	70
African American:	8
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	1
Cambodian:	
Chinese:	0
Filipino:	16
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	4
Race Unknown/Some Other Race:	8
Client Declined to Provide Information:	7
Total:	118

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 8

Greatest Economic Need (Non-Minority): 22

Greatest Economic Need (Minority Status Unknown): 2

CLIENT ETHNICITY

Hispanic/Latino: 19

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 14

A2. Contracts/Warranties: 4

A3. Other Consumer/Finance: 2

4 0 0

2 1 0

0 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 4

0 0 0

0 0 0

1 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 29

D2. Medicare: 2

D3. Other Health/Community Based Care: 4

11 8 2

2 1 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 43

30 4 1

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 8

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	1	0	0
E3. Other Housing:	1	1	0	0
INCOME MAINTENANCE				
F1. Social Security:	7	2	4	0
F2. Supplemental Security Income (SSI):	12	6	7	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	8	2	2	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	9	3	2	3
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0
TOTAL CASES OPENED IN QUARTER:		140	TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE	
			TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES
			TOTAL LEGAL REPRESENTATION	
		65	29	7
TOTAL ESTIMATED CASE WORK HOURS SPENT:		759		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

8

Provider Name: *Legal Aid of San Mateo*

County(ies) *San Mateo*

1/31/15	Millbrae	Senior Showcase-Health & Wellness	Seniors	250	3
1/19/15	So. SF	Community Health Fair	seniors & family	50	3
3/14/15	Daly City	Health Fair	Seniors & Family	400	3
3/13/15	So. SF	Senior Fair	Seniors	600	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 12

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: *Legal Aid of San Mateo*

County(ies) *San Mateo*

2/17/15	San Mateo	Medi-Cal Overview	HICAP Counselors	22	3
1/20/15	Burlingame	Medi-Cal Share of Cost and ACA Changes	Dialysis Social Workers	25	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 6

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

9

Total Unduplicated Client Count for Quarter: 77

Total Cases Closed in Quarter: 184

Total Units of Service for Quarter (Unit=1 Hour): 2748

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	8
65-74:	31
75-84:	23
85+:	14
Client Declined to Provide Information:	1
Total:	77

CLIENT GENDER

Male:	32
Female:	45
Client Declined to Provide Information:	0
Total:	77

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	20
Homebound:	2
Lives Alone:	4
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	8
Rural:	0
Greatest Economic Need (Minority):	22

CLIENT RACE

Two or More Races:	0
Caucasian:	31
African American:	16
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	3
Cambodian:	0
Chinese:	11
Filipino:	4
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	1
Race Unknown/Some Other Race:	8
Client Declined to Provide Information:	3
Total:	77

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 9

Greatest Economic Need (Non-Minority): 8

Greatest Economic Need (Minority Status Unknown): 6

CLIENT ETHNICITY

Hispanic/Latino: 8

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 1

A2. Contracts/Warranties: 0

A3. Other Consumer/Finance: 0

2 0 0

0 1 0

2 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

1 0 0

1 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 9

1 0 0

0 0 0

4 11 4

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 3

D2. Medicare: 12

D3. Other Health/Community Based Care: 0

2 0 1

4 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 0

6 1 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 9

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	3	1	0
E3. Other Housing:	0	2	0	0
INCOME MAINTENANCE				
F1. Social Security:	1	4	1	1
F2. Supplemental Security Income (SSI):	10	3	3	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	8	1	1	6
G2. Elder Abuse/Neglect/Exploitation:	23	65	17	13
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	1	2	2	0
H2. Advance Health Care Directives (AHCD):	0	1	0	0
H3. Financial Powers of Attorney:	3	2	1	0
H4. Other Miscellaneous:	5	12	1	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		118	40	26
TOTAL ESTIMATED CASE WORK HOURS SPENT:		2613		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)
PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

9

Provider Name: *Legal Assistance for Seniors*

County(ies) *Alameda*

03/27/2015	Allen Temple Arms Senior Apartments	Senior Fair	Seniors & Caregivers	72	4.5
03/25/2015	St. Joseph's Senior Apartments	Health Fair	Seniors	50	5
02/13/2015	Eden Issei Terrace	Senior Fair	Seniors	59	3
01/17/2015	ClubSport Fremont	Group Presentation	Seniors & Caregivers	250	0.5
01/17/2015	ClubSport Fremont	Health Fair	Seniors & Caregivers	250	0.5
01/01/2015	Mastick Senior Center	Print	Seniors & Caregivers	2300	0

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 14

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: *Legal Assistance for Seniors*

County(ies) *Alameda*

02/10/2015	Mastick Senior Center	General LAS; Seniors' Guide to Public Benefits	Seniors	23	6.5
01/10/2015	Oakland Unified School District	General LAS	Senior Service Providers	1	1.5
01/13/2015	Mastick Senior Center	Low Income Assistance	Seniors and Providers	13	5
01/14/2015	Tri-City Health Center	General LAS	Seniors and Providers	10	4.5
01/20/2015	Hayward Area Senior Center	General LAS	Seniors	4	4.25
01/20/2015	Mastick Senior Center	General LAS	Seniors	7	4.5
01/21/2015	Curtis Instruments	General LAS	Seniors	18	3.75

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

9

01/22/2015	Broadmoor Plaza	General LAS	Seniors	17	4
01/26/2015	Mable Howard Apartments	General LAS	Seniors	13	3.75
01/27/2015	Mastick Senior Center	Consumer Fraud	Seniors	10	3.25
01/27/2015	San Leandro Senior Community Center	General LAS	Seniors	14	4
01/29/2015	Alta Bates Summit Medical Center	General LAS	Seniors	65	6
02/06/2015	West Oakland Senior Center	General LAS; Seniors' Guide to Public Benefits	Seniors and Providers	20	3.25
01/08/2015	Lincoln Court Senior Apartments	Consumer Fraud	Seniors & Caregivers	16	3.5
02/10/2015	California School Employers	Consumer Fraud	Seniors	23	3.5
03/26/2015	San Leandro Senior Community Center	General LAS	Seniors and Caregivers	53	3.5
02/10/2015	Merritt Crossing Senior Senior Apartments	General LAS; Seniors' Guide to Public Benefits	Seniors and Providers	13	3.5
02/12/2015	Hayward Social Security	Seniors' Guide to Public Benefits	Seniors and Providers	5	3
02/12/2015	Madison Park Apartments	Low Income Assistance	Seniors	7	4
02/13/2015	Eden Issei Terrace	General LAS	Seniors and Providers	59	1
02/17/2015	Carleton Plaza Assisted Living	General LAS	Senior Service Providers	38	4.5
02/17/2015	Mastick Senior Center	Keeping Elders Safe; Consumer Fraud	Seniors	10	0.5
02/25/2015	Piedmont Community Center	Consumer Fraud	Seniors	35	5.5
03/09/2015	Pleasanton Senior Center	Consumer Fraud	Seniors	19	5

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

9

03/11/2015	Lion Creek Crossing	General LAS; Seniors' Guide to Public Benefits	Seniors	24	8.5
03/20/2015	Area Agency on Aging	General LAS	Senior Service Providers	35	3.5
03/23/2015	North Oakland Senior Center, Oakland	General LAS	Seniors and Service Providers	8	6.25
03/23/2015	Carlow Court Senior Apartments	General LAS	Seniors	37	5.5
03/24/2015	Dohonyuen	Keeping Elders Safe; Consumer Fraud	Seniors	40	2.25
02/06/2015	West Oakland Senior Center	General LAS; Seniors' Guide to Public Benefits	Seniors and Providers	25	3.25

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 30

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 121

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 10

Total Unduplicated Client Count for Quarter: 382

Total Cases Closed in Quarter: 395

Total Units of Service for Quarter (Unit=1 Hour): 2116

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	55
65-74:	143
75-84:	136
85+:	47
Client Declined to Provide Information:	1
Total:	382

CLIENT GENDER

Male:	136
Female:	246
Client Declined to Provide Information:	0
Total:	382

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	142
Homebound:	13
Lives Alone:	104
Institutionalized:	8
Suspected Victim of Elder Abuse/Exploitation:	33
Limited English:	54
Rural:	4
Greatest Economic Need (Minority):	87

CLIENT RACE

Two or More Races:	28
Caucasian:	234
African American:	14
Native American/Native Alaskan:	11
Asian/Pacific Islander	
Asian Indian:	7
Cambodian:	1
Chinese:	19
Filipino:	18
Japanese:	6
Korean:	5
Laotian:	0
Vietnamese:	18
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	3
Race Unknown/Some Other Race:	11
Client Declined to Provide Information:	7
Total:	382

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 10

Greatest Economic Need (Non-Minority): 65

Greatest Economic Need (Minority Status Unknown): 2

CLIENT ETHNICITY

Hispanic/Latino: 78

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 10

A2. Contracts/Warranties: 6

A3. Other Consumer/Finance: 18

9 1 0

7 0 0

19 1 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 3

0 0 0

3 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 6

C2. Conservatorship: 3

C3. Other Family: 2

6 0 0

3 0 0

2 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 6

D2. Medicare: 10

D3. Other Health/Community Based Care: 10

6 1 0

10 1 0

9 1 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 26

26 1 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 10

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	8	8	0	0
E3. Other Housing:	25	26	3	0
INCOME MAINTENANCE				
F1. Social Security:	3	3	1	0
F2. Supplemental Security Income (SSI):	25	21	4	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	6	4	1	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	2	2	0	0
G2. Elder Abuse/Neglect/Exploitation:	34	28	1	2
G3. Other Individual Rights:	3	8	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	90	85	0	0
H2. Advance Health Care Directives (AHCD):	22	7	21	0
H3. Financial Powers of Attorney:	37	15	26	0
H4. Other Miscellaneous:	27	23	0	0
TOTAL CASES OPENED IN QUARTER:		382	TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE	
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		330	63	2
TOTAL ESTIMATED CASE WORK HOURS SPENT:		2116		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

10

Provider Name: *Senior Adult Legal Assistance (SALA)*

County(ies) *Santa Clara*

3/26/15	County Social Services Department of Aging and Adult Services (DAAS) in San Jose	Participate in Santa Clara County Elder Abuse Task Force Meeting and reach out to participants about SALA	Service providers	8	1.5
3/6/15	SALA Central Office in San Jose	Training for new SALA Volunteer (volunteer attorneys and legal workers) that assist with service delivery	SALA volunteers	6	6
3/4/15	SALA Central Office in San Jose	Training for new SALA Volunteer (volunteer attorneys and legal workers) that assist with service delivery	SALA volunteers	6	6
2/26/15	County Social Services Dept. of Aging and Adult Services (DAAS) in San Jose	Participate in Santa Clara County Elder Abuse Task Force Meeting and reach out to participants about SALA	service providers and other advocates that are members of Elder Abuse Task Force	6	2
2/25/15	Yu-ai-Kai Senior Center in San Jose	Participate on Fair Housing Issues Affecting Seniors and How to Refer Seniors to SALA	senior case management staff of Yu-ai-Kai	5	2.5
2/23/15	Law Foundation Office of San Jose	Participate in Santa Clara County Housing Task Force meetings and reach out to participants about SALA	service providers and legal aid agencies that are members of Housing Task Force	20	1
2/11/15	Mountain View Kiwanis Meeting in Mountain View	Represent SALA at meeting to receive check and make brief presentation on	Mountain View Kiwanis members and other non-profit service providers in Mountain View	40	2.5
1/28/15	Campbell Adult	Participate in Hoarding Task Force meeting and reach out to participants about SALA's services	service provider that are members of Hoarding Task Force	15	2
1/26/14	SALA office in San Jose	Meeting with Case Manager from new program of Institute on Aging (IOA) and Reach Out to Participants About SALA's Services	New Case Managers	1	0.5

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 10

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 8

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 24

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: Senior Adult Legal Assistance (SALA)					
County(ies) Santa Clara					
3/24/15	Hacienda Valley Estates Mobile Home Park in Morgan Hill	Presentation on Scams targeting Seniors	senior residents at the mobile home park	75	5.5
2/19/15	Cypress Senior Center in San Jose	Presentation on Good Legal Health and Legal Planning for the Future	Senior participants at the senior center	25	3.5
1/27/15	Eastside Senior Center in San Jose	Presentation on Good Legal Health and Legal Planning for the Future	Senior participants at the senior center	117	9.1

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 18

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 11

Total Unduplicated Client Count for Quarter: 313

Total Cases Closed in Quarter: 401

Total Units of Service for Quarter (Unit=1 Hour): 689

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	32
65-74:	121
75-84:	71
85+:	16
Client Declined to Provide Information:	73
Total:	313

CLIENT GENDER

Male:	164
Female:	149
Client Declined to Provide Information:	0
Total:	313

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	131
Homebound:	1
Lives Alone:	59
Institutionalized:	3
Suspected Victim of Elder Abuse/Exploitation:	2
Limited English:	145
Rural:	0
Greatest Economic Need (Minority):	0

CLIENT RACE

Two or More Races:	0
Caucasian:	294
African American:	7
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	3
Cambodian:	0
Chinese:	6
Filipino:	1
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	2
Total:	313

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 11

Greatest Economic Need (Non-Minority): 0

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 207

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 3

A2. Contracts/Warranties: 5

A3. Other Consumer/Finance: 8

0 3 0

0 5 0

0 8 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 3

C2. Conservatorship: 0

C3. Other Family: 0

0 3 0

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 62

D2. Medicare: 22

D3. Other Health/Community Based Care: 7

0 62 0

0 22 0

0 7 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 9

0 9 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 11

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	13	0	13	0
E3. Other Housing:	12	0	12	0
INCOME MAINTENANCE				
F1. Social Security:	19	0	19	0
F2. Supplemental Security Income (SSI):	3	0	3	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	11	0	11	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	3	0	3	0
G2. Elder Abuse/Neglect/Exploitation:	2	0	3	0
G3. Other Individual Rights:	30	0	30	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	84	0	84	0
H2. Advance Health Care Directives (AHCD):	16	0	16	0
H3. Financial Powers of Attorney:	18	0	18	0
H4. Other Miscellaneous:	70	0	70	0
TOTAL CASES OPENED IN QUARTER:		400	TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE	
			TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES
			TOTAL LEGAL REPRESENTATION	
			0	401
			0	
TOTAL ESTIMATED CASE WORK HOURS SPENT:		677		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 11

Provider Name: Council for the Spanish Speaking

County(ies) San Joaquin

05/28/2014	Micke Grove Park	Senior Awareness Day	Seniors	80	8
04/25/2015	Plymouth Place Senior Community	Service Outreach	Seniors	25	2
04/28/2015	El Concilio	Scan Presentation	Seniors	11	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 12

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 12

Total Unduplicated Client Count for Quarter: 72

Total Cases Closed in Quarter: 2

Total Units of Service for Quarter (Unit=1 Hour): 80

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	16
65-74:	37
75-84:	10
85+:	9
Client Declined to Provide Information:	0
Total:	72

CLIENT GENDER

Male:	31
Female:	41
Client Declined to Provide Information:	
Total:	72

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	7
Homebound:	3
Lives Alone:	30
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	0
Rural:	72
Greatest Economic Need (Minority):	0

CLIENT RACE

Two or More Races:	0
Caucasian:	72
African American:	0
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	0
Total:	72

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 12

Greatest Economic Need (Non-Minority): 18

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 0

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 3

A2. Contracts/Warranties: 2

A3. Other Consumer/Finance: 11

0 0 0

0 0 0

0 0 0

EMPLOYMENT

B1. Discrimination: 1

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 1

C2. Conservatorship: 0

C3. Other Family: 3

0 0 0

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 2

D2. Medicare: 0

D3. Other Health/Community Based Care: 4

0 0 0

0 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 16

0 0 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 12

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	2	0	0	0
E3. Other Housing:	4	0	1	0
INCOME MAINTENANCE				
F1. Social Security:	1	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	1	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	0	0	0
G3. Other Individual Rights:	4	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	16	0	0	0
H2. Advance Health Care Directives (AHCD):	1	0	0	0
H3. Financial Powers of Attorney:	6	0	0	0
H4. Other Miscellaneous:	4	1	0	0
TOTAL CASES OPENED IN QUARTER:		83		
		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		1	1	0
TOTAL ESTIMATED CASE WORK HOURS SPENT:		64		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

12

Provider Name: *Catholic Charities Diocese of Stockton*

County(ies) *Alpine, Amador, Calaveras, Mariposa, T*

2/17/2015	sonora	program presentation	adults	18	2
1/22/2015	groveland	program presentation	elders	16	4
1/16/2015	sonora	program presentation	adults	4	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 8

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: *Catholic Charities Diocese of Stockton*

County(ies) *Alpine, Amador, Calaveras, Mariposa, T*

2/17/2015	sonora	included in above program presentations	adults	18	2
1/22/2015	groveland	included in above program presentations	elders	16	4
1/6/2015	sonora	included in above program presentations	adults	4	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 8

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 13

Total Unduplicated Client Count for Quarter: 143

Total Cases Closed in Quarter: 129

Total Units of Service for Quarter (Unit=1 Hour): 1871

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	26
65-74:	61
75-84:	23
85+:	8
Client Declined to Provide Information:	25
Total:	143

CLIENT GENDER

Male:	63
Female:	80
Client Declined to Provide Information:	0
Total:	143

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	34
Homebound:	9
Lives Alone:	16
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	4
Limited English:	18
Rural:	38
Greatest Economic Need (Minority):	24

CLIENT RACE

Two or More Races:	19
Caucasian:	89
African American:	2
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	2
Cambodian:	0
Chinese:	0
Filipino:	1
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	19
Client Declined to Provide Information:	11
Total:	143

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 13

Greatest Economic Need (Non-Minority): 18

Greatest Economic Need (Minority Status Unknown): 6

CLIENT ETHNICITY

Hispanic/Latino: 21

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 5

A2. Contracts/Warranties: 8

A3. Other Consumer/Finance: 6

2 0 0

3 2 0

9 1 0

EMPLOYMENT

B1. Discrimination: 1

B2. Other Employment: 2

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 2

C3. Other Family: 0

0 0 0

0 0 1

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 14

D2. Medicare: 4

D3. Other Health/Community Based Care: 6

3 6 0

2 3 0

0 6 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 38

17 4 2

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 13

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	4	2	3	0
E3. Other Housing:	18	13	7	0
INCOME MAINTENANCE				
F1. Social Security:	8	4	6	0
F2. Supplemental Security Income (SSI):	21	3	1	0
F3. Pensions/Retiree Benefits:	1	2	0	0
F4. Other Income Maintenance:	1	1	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	4	2	0	0
G3. Other Individual Rights:	2	1	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	12	2	2	0
H2. Advance Health Care Directives (AHCD):	15	0	2	0
H3. Financial Powers of Attorney:	16	0	8	0
H4. Other Miscellaneous:	3	9	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		75	51	3
TOTAL ESTIMATED CASE WORK HOURS SPENT:		1867		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 13

Provider Name: *Senior Citizens Legal Services*

County(ies) *Santa Cruz, San Benito*

03/27/2015	Ben Lomond	Fraud Prevention	Rural	45	4
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TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 14

Total Unduplicated Client Count for Quarter: 104

Total Cases Closed in Quarter: 86

Total Units of Service for Quarter (Unit=1 Hour): 432

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	35
65-74:	55
75-84:	10
85+:	4
Client Declined to Provide Information:	0
Total:	104

CLIENT GENDER

Male:	53
Female:	51
Client Declined to Provide Information:	0
Total:	104

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	0
Homebound:	0
Lives Alone:	50
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	1
Limited English:	0
Rural:	0
Greatest Economic Need (Minority):	49

CLIENT RACE

Two or More Races:	18
Caucasian:	49
African American:	16
Native American/Native Alaskan:	4
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	4
Race Unknown/Some Other Race:	10
Client Declined to Provide Information:	3
Total:	104

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 14

Greatest Economic Need (Non-Minority): 44

Greatest Economic Need (Minority Status Unknown): 10

CLIENT ETHNICITY

Hispanic/Latino: 19

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 1

A2. Contracts/Warranties: 4

A3. Other Consumer/Finance: 5

0 1 0

2 2 0

2 1 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 1

C3. Other Family: 5

0 0 0

1 1 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 0

D2. Medicare: 0

D3. Other Health/Community Based Care: 0

0 0 0

0 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 48

33 15 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 14

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	2	0	0	0
E3. Other Housing:	3	2	2	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	2	2	2	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	4	1	2	1
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	0	0	0
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	20	5	3	0
H2. Advance Health Care Directives (AHCD):	5	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	3	7	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		55	29	2
TOTAL ESTIMATED CASE WORK HOURS SPENT:		432		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 14

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 15

Total Unduplicated Client Count for Quarter: 103

Total Cases Closed in Quarter: 79

Total Units of Service for Quarter (Unit=1 Hour): 331

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	38
65-74:	41
75-84:	20
85+:	4
Client Declined to Provide Information:	0
Total:	103

CLIENT GENDER

Male:	37
Female:	66
Client Declined to Provide Information:	0
Total:	103

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	47
Homebound:	2
Lives Alone:	56
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	7
Limited English:	7
Rural:	3
Greatest Economic Need (Minority):	49

CLIENT RACE

Two or More Races:	0
Caucasian:	70
African American:	12
Native American/Native Alaskan:	2
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	19
Client Declined to Provide Information:	0
Total:	103

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 15

Greatest Economic Need (Non-Minority): 33

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 46

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 6

A2. Contracts/Warranties: 1

A3. Other Consumer/Finance: 1

1 6 0

1 0 0

0 1 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 1

0 0 0

1 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 1

C2. Conservatorship: 0

C3. Other Family: 0

1 1 0

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 11

D2. Medicare: 0

D3. Other Health/Community Based Care: 3

2 1 0

0 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 40

18 9 1

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 15

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	5	0	4	0
E3. Other Housing:	1	1	2	0
INCOME MAINTENANCE				
F1. Social Security:	1	0	1	0
F2. Supplemental Security Income (SSI):	2	0	2	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	2	1	0	1
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	7	1	5	0
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	28	3	12	0
H2. Advance Health Care Directives (AHCD):	18	0	2	0
H3. Financial Powers of Attorney:	16	0	1	0
H4. Other Miscellaneous:	1	0	0	0
TOTAL CASES OPENED IN QUARTER:		145		
		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		30	47	2
TOTAL ESTIMATED CASE WORK HOURS SPENT:		321		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

15

Provider Name: *Central California Legal Services, inc.*

County(ies) *Kings*

1/29/15	hanford pentecostal church of god	tabled at homeless outreach	those who are homeless, including seniors in Kings county	40	5
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Provider Name: *central california legal servicse, inc.*

County(ies) *Tulare*

3/20/15	porterville seniors center	estate/incapacity planning presentation	porterville area seniors	30	5
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TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 10

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 16

Total Unduplicated Client Count for Quarter: 3

Total Cases Closed in Quarter: 4

Total Units of Service for Quarter (Unit=1 Hour): 36

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	0
65-74:	1
75-84:	1
85+:	1
Client Declined to Provide Information:	0
Total:	3

CLIENT GENDER

Male:	2
Female:	1
Client Declined to Provide Information:	0
Total:	3

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	0
Homebound:	0
Lives Alone:	2
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	0
Rural:	3
Greatest Economic Need (Minority):	0

CLIENT RACE

Two or More Races:	0
Caucasian:	3
African American:	0
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	0
Total:	3

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 16

Greatest Economic Need (Non-Minority): 0

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 0

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 0

A2. Contracts/Warranties: 0

A3. Other Consumer/Finance: 0

0 0 0

0 0 0

0 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 0

0 0 0

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 0

D2. Medicare: 0

D3. Other Health/Community Based Care: 0

0 0 0

0 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 0

0 0 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 16

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	3	1	2	0
H2. Advance Health Care Directives (AHCD):	0	0	1	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		1	3	0
TOTAL ESTIMATED CASE WORK HOURS SPENT:		28		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 16

Provider Name: California Indian Legal Services

County(ies) Inyo, Mono

2/11/2015	Lone Pine Senior Center	Dissemination of material & handouts	Seniors	20	2
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TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 2

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: California Indian Legal Services

County(ies) Inyo, Mono

2/11/2015	Lone Pine Senior Center	Senior Scams Financial Abuse	Seniors	8	6
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TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 6

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 17

Total Unduplicated Client Count for Quarter: 93

Total Cases Closed in Quarter: 48

Total Units of Service for Quarter (Unit=1 Hour): 355

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	5
65-74:	38
75-84:	34
85+:	14
Client Declined to Provide Information:	2
Total:	93

CLIENT GENDER

Male:	29
Female:	64
Client Declined to Provide Information:	0
Total:	93

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	9
Homebound:	2
Lives Alone:	17
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	2
Limited English:	0
Rural:	21
Greatest Economic Need (Minority):	0

CLIENT RACE

Two or More Races:	0
Caucasian:	64
African American:	0
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	4
Client Declined to Provide Information:	25
Total:	93

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 17

Greatest Economic Need (Non-Minority): 8

Greatest Economic Need (Minority Status Unknown): 14

CLIENT ETHNICITY

Hispanic/Latino: 5

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 9

A2. Contracts/Warranties: 8

A3. Other Consumer/Finance: 1

4 0 0

2 0 1

1 3 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 1

C2. Conservatorship: 0

C3. Other Family: 2

0 0 0

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 0

D2. Medicare: 0

D3. Other Health/Community Based Care: 0

0 0 0

0 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 8

5 1 1

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 17

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	0	0	0
E3. Other Housing:	6	3	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	0	1	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	4	1	1	1
G3. Other Individual Rights:	2	0	1	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	7	4	1	0
H2. Advance Health Care Directives (AHCD):	8	1	5	0
H3. Financial Powers of Attorney:	23	0	4	0
H4. Other Miscellaneous:	12	6	1	0
TOTAL CASES OPENED IN QUARTER:		93		
		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		27	18	3
TOTAL ESTIMATED CASE WORK HOURS SPENT:		350		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 17

Provider Name: SLO Legal Alternative, Senior Legal Services Project

County(ies) San Luis Obispo

02/19/2015	Judson Terrace, SLO	Durable Powers of Attorney	Low-Income Seniors	25	1
02/10/2015	Long-Term Care Ombudsman Office	Notaries: What the stamp means and what it does	Senior Service Providers	12	1
02/05/2015	Upper Crust SLO	SLO Noontime Kiwanis: What SLSP does and who we serve	Kiwanis Members	30	1.5
01/13/2015	Department of Social Services	What SLSP Does	Social Workers, IHSS Workers	40	1

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 18

Total Unduplicated Client Count for Quarter: 313

Total Cases Closed in Quarter: 313

Total Units of Service for Quarter (Unit=1 Hour): 412

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	48
65-74:	108
75-84:	112
85+:	45
Client Declined to Provide Information:	0
Total:	313

CLIENT GENDER

Male:	122
Female:	191
Client Declined to Provide Information:	0
Total:	313

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	81
Homebound:	9
Lives Alone:	181
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	6
Limited English:	101
Rural:	81
Greatest Economic Need (Minority):	121

CLIENT RACE

Two or More Races:	25
Caucasian:	219
African American:	10
Native American/Native Alaskan:	4
Asian/Pacific Islander	
Asian Indian:	5
Cambodian:	0
Chinese:	7
Filipino:	11
Japanese:	5
Korean:	6
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	1
Samoan:	3
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	5
Client Declined to Provide Information:	12
Total:	313

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 18

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

A2. Contracts/Warranties:

A3. Other Consumer/Finance:

EMPLOYMENT

B1. Discrimination:

B2. Other Employment:

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

C2. Conservatorship:

C3. Other Family:

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

D2. Medicare:

D3. Other Health/Community Based Care:

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 18

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	7	6	1	0						
E3. Other Housing:	0	0	0	0						
INCOME MAINTENANCE										
F1. Social Security:	30	28	1	1						
F2. Supplemental Security Income (SSI):	21	21	0	0						
F3. Pensions/Retiree Benefits:	19	19	0	0						
F4. Other Income Maintenance:	0	0	0	0						
INDIVIDUAL RIGHTS										
G1. Immigration/Naturalization:	0	0	0	0						
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0						
G3. Other Individual Rights:	0	0	0	0						
MISCELLANEOUS										
H1. Estate Planning/Wills/Trusts:	19	19	0	0						
H2. Advance Health Care Directives (AHCD):	0	0	0	0						
H3. Financial Powers of Attorney:	38	38	0	0						
H4. Other Miscellaneous:	0	0	0	0						
TOTAL CASES OPENED IN QUARTER:		313	TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 33%;">TOTAL COUNSEL AND ADVICE</td> <td style="width: 33%;">TOTAL LIMITED ADD. SERVICES</td> <td style="width: 33%;">TOTAL LEGAL REPRESENTATION</td> </tr> <tr> <td style="text-align: center;">301</td> <td style="text-align: center;">11</td> <td style="text-align: center;">1</td> </tr> </table>		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION	301	11	1
TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION								
301	11	1								
TOTAL ESTIMATED CASE WORK HOURS SPENT:		396								

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 18

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: Grey Law of Ventura County, Inc.					
County(ies) Ventura					
3/16/2015	National University	Life Class	Seniors	30	3.5
2/18/2015	Cypress Place	Grey Law	Seniors, Caregivers	100	5
1/26/2015	Simi Center	Life Class	General Public	28	4.5
1/14/2015	Little House	LIFE class	Alzheimer's Support	15	4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 4

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 17

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 19

Total Unduplicated Client Count for Quarter: 164

Total Cases Closed in Quarter: 168

Total Units of Service for Quarter (Unit=1 Hour): 2194

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	30
65-74:	59
75-84:	51
85+:	24
Client Declined to Provide Information:	0
Total:	164

CLIENT GENDER

Male:	48
Female:	116
Client Declined to Provide Information:	0
Total:	164

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	84
Homebound:	4
Lives Alone:	68
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	16
Limited English:	40
Rural:	0
Greatest Economic Need (Minority):	55

CLIENT RACE

Two or More Races:	3
Caucasian:	108
African American:	32
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	1
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	7
Race Unknown/Some Other Race:	12
Client Declined to Provide Information:	1
Total:	164

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 19

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

A2. Contracts/Warranties:

A3. Other Consumer/Finance:

EMPLOYMENT

B1. Discrimination:

B2. Other Employment:

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

C2. Conservatorship:

C3. Other Family:

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

D2. Medicare:

D3. Other Health/Community Based Care:

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 19

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	23	18	3	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	3	3	1	0
F2. Supplemental Security Income (SSI):	8	3	3	1
F3. Pensions/Retiree Benefits:	1	1	0	0
F4. Other Income Maintenance:	3	2	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	3	1	3	1
G3. Other Individual Rights:	9	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	39	34	9	0
H2. Advance Health Care Directives (AHCD):	13	3	10	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	15	11	2	1
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		111	52	5
TOTAL ESTIMATED CASE WORK HOURS SPENT:		2167		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

California Legal Services (Title III B)
PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 19

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: Bet Tzedek					
County(ies) Los Angeles					
03/27/2015	Not Provided	Social Workers, Pasadena Pacific Clinic	Not Provided	15	5
03/20/2015	Not Provided	Pasadena Superior Court Resource Center	Not Provided	10	4
03/04/2015	Not Provided	Centinella Hospital, 555 Hardy Street, Inglewood, CA	Not Provided	15	3
03/01/2015	Not Provided	Presentation to volunteers re: services provided for purposes of recruitment to provide services to senior clients.	Not Provided	12	2
02/28/2015	Not Provided	Presentation to potential volunteers regarding services provided to seniors for purposes of recruitment.	Not Provided	30	2
01/31/2015	Not Provided	Presentation to tenant advocates on elder abuse and filing elder abuse restraining orders	Not Provided	50	1
03/10/2015	Not Provided	Pro Bono Presentation to Skirball attendees by Greenberg Glusker attorneys on estate planning basics.	Not Provided	53	2
03/02/2015	Not Provided	Community based presentation to individuals from Valley. Presentation provided by Sandy Samuels as a volunteer.	Not Provided	30	3
01/29/2015	Not Provided	Presentation to consumers	Not Provided	20	3
01/13/2015	Not Provided	Pro Bono Presentation by Gibson Dunn Attorneys on ID Theft to Antelope Valley Senior Center residents at Skirball	Not Provided	55	1.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 10

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 27

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 20

Total Unduplicated Client Count for Quarter: 214

Total Cases Closed in Quarter: 193

Total Units of Service for Quarter (Unit=1 Hour): 950

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	61
65-74:	83
75-84:	49
85+:	21
Client Declined to Provide Information:	0
Total:	214

CLIENT GENDER

Male:	73
Female:	141
Client Declined to Provide Information:	0
Total:	214

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	79
Homebound:	3
Lives Alone:	117
Institutionalized:	1
Suspected Victim of Elder Abuse/Exploitation:	3
Limited English:	9
Rural:	8
Greatest Economic Need (Minority):	32

CLIENT RACE

Two or More Races:	17
Caucasian:	150
African American:	36
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	6
Cambodian:	0
Chinese:	2
Filipino:	2
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	0
Total:	214

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 20

Greatest Economic Need (Non-Minority): 15

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 43

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 21

A2. Contracts/Warranties: 18

A3. Other Consumer/Finance: 4

13 3 0

14 4 0

4 1 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 1

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 13

C2. Conservatorship: 2

C3. Other Family: 3

2 3 0

1 0 0

2 2 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 6

D2. Medicare: 0

D3. Other Health/Community Based Care: 0

5 0 0

1 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 52

20 12 2

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 20

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	11	5	3	0
E3. Other Housing:	4	2	1	0
INCOME MAINTENANCE				
F1. Social Security:	3	3	0	0
F2. Supplemental Security Income (SSI):	7	4	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	5	3	2	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	2	1	1	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	46	13	28	0
H2. Advance Health Care Directives (AHCD):	12	3	14	0
H3. Financial Powers of Attorney:	10	3	13	0
H4. Other Miscellaneous:	4	4	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		103	87	3
TOTAL ESTIMATED CASE WORK HOURS SPENT:		937		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

20

Provider Name: *Inland Counties Legal Services, Inc.*

County(ies) *San Bernardino*

3/27/2015	San Bernardino	Community Fest	Seniors	100	4.5
02/11/2015	Inland Empire United Way	211 Celebration Day	Seniors and non-seniors	50	8.7

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 21

Total Unduplicated Client Count for Quarter: 150

Total Cases Closed in Quarter: 147

Total Units of Service for Quarter (Unit=1 Hour): 656

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	43
65-74:	62
75-84:	37
85+:	8
Client Declined to Provide Information:	0
Total:	150

CLIENT GENDER

Male:	58
Female:	92
Client Declined to Provide Information:	0
Total:	150

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	47
Homebound:	2
Lives Alone:	71
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	18
Rural:	60
Greatest Economic Need (Minority):	36

CLIENT RACE

Two or More Races:	4
Caucasian:	121
African American:	13
Native American/Native Alaskan:	4
Asian/Pacific Islander	
Asian Indian:	1
Cambodian:	0
Chinese:	1
Filipino:	3
Japanese:	0
Korean:	1
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	1
Client Declined to Provide Information:	1
Total:	150

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 21

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

A2. Contracts/Warranties:

A3. Other Consumer/Finance:

EMPLOYMENT

B1. Discrimination:

B2. Other Employment:

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

C2. Conservatorship:

C3. Other Family:

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

D2. Medicare:

D3. Other Health/Community Based Care:

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 21

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	11	7	2	0
E3. Other Housing:	5	5	0	0
INCOME MAINTENANCE				
F1. Social Security:	3	1	0	0
F2. Supplemental Security Income (SSI):	10	7	4	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	5	7	0	3
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	1	0	1	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	25	13	9	0
H2. Advance Health Care Directives (AHCD):	3	2	1	0
H3. Financial Powers of Attorney:	2	1	0	0
H4. Other Miscellaneous:	2	0	1	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		97	35	15
TOTAL ESTIMATED CASE WORK HOURS SPENT:				
		656		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 21

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 22

Total Unduplicated Client Count for Quarter: 668

Total Cases Closed in Quarter: 618

Total Units of Service for Quarter (Unit=1 Hour): 1645

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	223
65-74:	278
75-84:	118
85+:	49
Client Declined to Provide Information:	0
Total:	668

CLIENT GENDER

Male:	271
Female:	397
Client Declined to Provide Information:	0
Total:	668

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	0
Homebound:	0
Lives Alone:	432
Institutionalized:	19
Suspected Victim of Elder Abuse/Exploitation:	1
Limited English:	87
Rural:	0
Greatest Economic Need (Minority):	165

CLIENT RACE

Two or More Races:	8
Caucasian:	453
African American:	43
Native American/Native Alaskan:	5
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	1
Chinese:	11
Filipino:	12
Japanese:	1
Korean:	6
Laotian:	0
Vietnamese:	31
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	4
Race Unknown/Some Other Race:	93
Client Declined to Provide Information:	0
Total:	668

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 22

Greatest Economic Need (Non-Minority): 116

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 127

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 88

A2. Contracts/Warranties: 31

A3. Other Consumer/Finance: 14

56 26 0

27 1 0

13 0 0

EMPLOYMENT

B1. Discrimination: 2

B2. Other Employment: 38

2 0 0

33 4 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 51

C2. Conservatorship: 15

C3. Other Family: 22

37 5 1

8 3 3

16 4 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 28

D2. Medicare: 19

D3. Other Health/Community Based Care: 42

21 7 0

12 6 0

30 10 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 128

104 17 1

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 22

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	32	22	5	0
E3. Other Housing:	22	20	1	0
INCOME MAINTENANCE				
F1. Social Security:	16	11	3	0
F2. Supplemental Security Income (SSI):	22	9	10	2
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	1	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	3	2	0	0
G3. Other Individual Rights:	13	9	2	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	35	33	0	0
H2. Advance Health Care Directives (AHCD):	14	12	2	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	31	13	1	13
TOTAL CASES OPENED IN QUARTER:		667	TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE	
			TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES
			TOTAL LEGAL REPRESENTATION	
		491	107	20
TOTAL ESTIMATED CASE WORK HOURS SPENT:		1605		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

22

Provider Name: *Legal Aid Society of Orange County*

County(ies) *Orange*

03/18/2015	Garden Grove	Annual Health Fair	Seniors	156	4
03/15/2015	Santa Ana	Spring Event	Latino/Hispanic Community	75	4
03/15/2015	Irvine	Clinic in the Park	Community	13	6
02/08/2015	Irvine	Clinic in the Park	Community	50	6

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: *Legal Aid Society of Orange County*

County(ies) *Orange*

03/27/2015	Santa Ana	Role of the CMC Ombudsman	HICAP	80	3
03/12/2015	Santa Ana	Limited Conservatorships	Staff Advocates	12	5
02/09/2015	Irvine	Affordable Care Act	Community	16	3
02/06/2015	Garden Grove	Advanced Directives	Seniors	69	2
02/06/2015	Orange	Advanced Health Care Directives	Seniors	5	2
01/20/2015	Orange	Affordable Care Act	Community	150	5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 23

Total Unduplicated Client Count for Quarter: 809

Total Cases Closed in Quarter: 809

Total Units of Service for Quarter (Unit=1 Hour): 1138

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	157
65-74:	319
75-84:	233
85+:	100
Client Declined to Provide Information:	0
Total:	809

CLIENT GENDER

Male:	229
Female:	580
Client Declined to Provide Information:	
Total:	809

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	422
Homebound:	20
Lives Alone:	544
Institutionalized:	11
Suspected Victim of Elder Abuse/Exploitation:	8
Limited English:	28
Rural:	2
Greatest Economic Need (Minority):	106

CLIENT RACE

Two or More Races:	4
Caucasian:	625
African American:	50
Native American/Native Alaskan:	3
Asian/Pacific Islander	
Asian Indian:	2
Cambodian:	0
Chinese:	9
Filipino:	16
Japanese:	6
Korean:	1
Laotian:	0
Vietnamese:	1
Guamanian:	2
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	9
Race Unknown/Some Other Race:	2
Client Declined to Provide Information:	79
Total:	809

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 23

Greatest Economic Need (Non-Minority): 358

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 79

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 34

A2. Contracts/Warranties: 81

A3. Other Consumer/Finance: 36

28 6 0

65 16 0

29 7 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 9

0 0 0

8 1 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 27

C2. Conservatorship: 6

C3. Other Family: 1

25 2 0

5 1 0

1 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 22

D2. Medicare: 0

D3. Other Health/Community Based Care: 0

21 1 0

0 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 116

93 23 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 23

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	46	42	4	0
E3. Other Housing:	33	30	3	0
INCOME MAINTENANCE				
F1. Social Security:	20	20	0	0
F2. Supplemental Security Income (SSI):	9	6	3	0
F3. Pensions/Retiree Benefits:	6	6	0	0
F4. Other Income Maintenance:	12	9	3	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	13	13	0	0
G3. Other Individual Rights:	106	102	4	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	154	122	32	0
H2. Advance Health Care Directives (AHCD):	6	1	5	0
H3. Financial Powers of Attorney:	46	26	20	0
H4. Other Miscellaneous:	26	26	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		678	131	0
TOTAL ESTIMATED CASE WORK HOURS SPENT:		1123		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

23

Provider Name: *Elder Law & Advocacy*

County(ies) *San Diego*

3/25/15	Naval Medical Center	Elder Law, Senior Legal Services Conservatorships, Wills and Elder Abuse and Scams	Seniors 60+	40	4
2/26/15	211 Headquarters	Elder Law, Senior Legal Services Conservatorships, Wills and Elder Abuse and Scams	referral Specialists	5	2
2/19/15	Escondido Senior Center	Wills, Trusts and Power of Attorney	Seniors 60+	13	5
1/21/15	Poway temple	Elder Law, Senior Legal Services Conservatorships, Wills, and Elder Abuse and Scams	Seniors 60+	11	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 15

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 24

Total Unduplicated Client Count for Quarter: 39

Total Cases Closed in Quarter: 39

Total Units of Service for Quarter (Unit=1 Hour): 81

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	7
65-74:	18
75-84:	12
85+:	2
Client Declined to Provide Information:	0
Total:	39

CLIENT GENDER

Male:	15
Female:	24
Client Declined to Provide Information:	0
Total:	39

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	24
Homebound:	0
Lives Alone:	26
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	30
Rural:	39
Greatest Economic Need (Minority):	33

CLIENT RACE

Two or More Races:	0
Caucasian:	35
African American:	3
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	0
Total:	39

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 24

Greatest Economic Need (Non-Minority): 6

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 28

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 2

A2. Contracts/Warranties: 2

A3. Other Consumer/Finance: 0

1 1 0

2 0 0

0 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 0

0 0 0

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 0

D2. Medicare: 0

D3. Other Health/Community Based Care: 1

0 0 0

0 0 0

0 1 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 3

1 1 1

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 24

E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	1	1	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	2	2	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	0	1	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	0	1	0
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	11	7	4	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	5	3	2	0
H4. Other Miscellaneous:	10	6	2	2
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		23	13	3
TOTAL ESTIMATED CASE WORK HOURS SPENT:		73		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

24

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: <i>Elder Law & Advocacy</i>					
County(ies) <i>Imperial</i>					
02/12/2015	Bucklin Park	Senior Legal Services Program, Caregiver Program, Imperial Partners, HICAP	Seniors 60+	62	3
01/14/2015	Imperial Fairgrounds	Legal Services Program, Caregiver Program, HICAP program, Imperial Partners Program	Seniors 60+	425	4.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 8

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 25

Total Unduplicated Client Count for Quarter: 230

Total Cases Closed in Quarter: 176

Total Units of Service for Quarter (Unit=1 Hour): 2420

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	50
65-74:	87
75-84:	47
85+:	46
Client Declined to Provide Information:	0
Total:	230

CLIENT GENDER

Male:	83
Female:	146
Client Declined to Provide Information:	1
Total:	230

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	137
Homebound:	6
Lives Alone:	113
Institutionalized:	2
Suspected Victim of Elder Abuse/Exploitation:	12
Limited English:	78
Rural:	0
Greatest Economic Need (Minority):	84

CLIENT RACE

Two or More Races:	4
Caucasian:	137
African American:	53
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	2
Japanese:	0
Korean:	1
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	6
Race Unknown/Some Other Race:	19
Client Declined to Provide Information:	8
Total:	230

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 25

Greatest Economic Need (Non-Minority): 67

Greatest Economic Need (Minority Status Unknown): 8

CLIENT ETHNICITY

Hispanic/Latino: 50

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 19

A2. Contracts/Warranties: 2

A3. Other Consumer/Finance: 4

10 6 3

1 0 0

2 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 16

0 0 0

4 5 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 4

C2. Conservatorship: 10

C3. Other Family: 0

3 0 0

2 8 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 7

D2. Medicare: 1

D3. Other Health/Community Based Care: 5

3 0 1

1 1 0

3 1 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 40

18 7 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 25

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	34	28	0	1
E3. Other Housing:	1	1	0	0
INCOME MAINTENANCE				
F1. Social Security:	5	3	0	2
F2. Supplemental Security Income (SSI):	24	9	2	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	4	3	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	4	4	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	1	1	0
G3. Other Individual Rights:	47	0	1	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	16	13	7	0
H2. Advance Health Care Directives (AHCD):	8	3	6	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	13	10	1	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		122	46	8
TOTAL ESTIMATED CASE WORK HOURS SPENT:		2378		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)
PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 25

Provider Name: *Bet Tzedek*

County(ies) *Los Angeles (City)*

02/12/2015	Not Provided	Pico Union Community Resource Fair	Not Provided	50	3.8
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TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 4

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: <i>Bet Tzedek</i>					
County(ies) <i>Los Angeles (City)</i>					
03/26/2015	Not Provided	Holocaust Survivors Justice Network conference call - training for attorneys and social workers	Not Provided	3	1
02/27/2015	Not Provided	Panel presentation "The Changing Face of Employment" at Los Angeles Public Interest Law Journal's symposium, "A Tale of Two Cities: Exploring the Causes and Consequences of Increasing Economic Disparities in Los Angeles"	Not Provided	50	1.5
01/24/2015	Not Provided	"California Employment Law 101" presentation to Justice Corps staff and volunteers from L.A. County Superior Court	Not Provided	40	1.5
01/08/2015	Not Provided	Los Angeles County Probate Bar, Stanley Mosk Courthouse	Not Provided	50	4
03/13/2015	Not Provided	[Pro Bono] Presentation by Gibson Dunn to Affordable Living for the Aging group on Advance Health Care Directives	Not Provided	12	2
03/13/2015	Not Provided	Not Provided	Not Provided	50	0
03/06/2015	Not Provided	"Know your employment rights" presentation at CARECEN Day Labor	Not Provided	7	1

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 25

03/03/2015	Not Provided	[Pro Bono] ID Theft presentation by MTO attorney to Skirball attendees	Not Provided	43	0
02/09/2015	Not Provided	South Central Regional Center - Parent Advisory Board, 650 W. Adams Blvd., Los Angeles, CA 90007	Not Provided	15	5
02/03/2015	Not Provided	[Pro Bono] Presentation by MWE pro bono attorneys to Skirball attendees on POAs	Not Provided	34	1.5
01/17/2015	Not Provided	Title: What You Need to Know About Income Taxes: A DACA Survival Guide. Provided 30 minute presentation for DACA recipients about what they should know about filing taxes, and changes to make once they receive a Social Security number. Also provided individual counseling for attendees with specific questions.	Not Provided	9	6
01/09/2015	Not Provided	Presentation to survivors in Santa Monica re: BT services and protecting public benefits from being impacted by reparations	Not Provided	30	4
01/06/2015	Not Provided	[Pro Bono] Skirball presentation on AHCD by solo Sam Lucas to Canoga Park senior center residents	Not Provided	26	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 17

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 38

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 26

Total Unduplicated Client Count for Quarter: 61

Total Cases Closed in Quarter: 62

Total Units of Service for Quarter (Unit=1 Hour): 238

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	21
65-74:	29
75-84:	9
85+:	2
Client Declined to Provide Information:	0
Total:	61

CLIENT GENDER

Male:	24
Female:	37
Client Declined to Provide Information:	0
Total:	61

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	49
Homebound:	2
Lives Alone:	32
Institutionalized:	1
Suspected Victim of Elder Abuse/Exploitation:	2
Limited English:	3
Rural:	61
Greatest Economic Need (Minority):	1

CLIENT RACE

Two or More Races:	2
Caucasian:	48
African American:	0
Native American/Native Alaskan:	2
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	1
Race Unknown/Some Other Race:	2
Client Declined to Provide Information:	6
Total:	61

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 26

Greatest Economic Need (Non-Minority): 34

Greatest Economic Need (Minority Status Unknown): 6

CLIENT ETHNICITY

Hispanic/Latino: 2

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 0

A2. Contracts/Warranties: 0

A3. Other Consumer/Finance: 7

0 0 0

0 0 0

2 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 0

C3. Other Family: 1

0 1 0

0 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 6

D2. Medicare: 5

D3. Other Health/Community Based Care: 1

6 1 1

3 0 0

2 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 21

16 2 1

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 26

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	4	1	0	0
E3. Other Housing:	10	12	0	0
INCOME MAINTENANCE				
F1. Social Security:	2	1	1	0
F2. Supplemental Security Income (SSI):	5	2	2	0
F3. Pensions/Retiree Benefits:	1	0	0	0
F4. Other Income Maintenance:	1	2	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	4	4	1	0
G3. Other Individual Rights:	0	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	1	1	0	0
H4. Other Miscellaneous:	0	0	0	0
TOTAL CASES OPENED IN QUARTER:		69	TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE	
			TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES
			TOTAL LEGAL REPRESENTATION	
		52	8	2
TOTAL ESTIMATED CASE WORK HOURS SPENT:		217		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

26

Provider Name: Legal Services of Northern CA

County(ies) Mendocino, Lake

3/23/2015	Lakeport Senior Center	Presentation to senior center staff about our services	Senior Service Provider	2	3
3/16/2015	Lucerne Senior	Presentation to seniors and meeting with staff	Seniors and Senior Staff Service Providers	25	5
2/17/2015	Clearlake Oaks	Presentation to senior community center about our services	Seniors	10	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 12

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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Provider Name: Legal Services of Northern CA

County(ies) Mendocino, Lake

3/31/2015	Clearlake Oaks	Presentation to senior community about planning for incapacity	Seniors	10	4
2/24/2015	Clearlake Oaks	Presentation to senior community about scams and debt collection	Seniors	10	5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 9

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 27

Total Unduplicated Client Count for Quarter: 177

Total Cases Closed in Quarter: 287

Total Units of Service for Quarter (Unit=1 Hour): 608

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	15
65-74:	48
75-84:	29
85+:	16
Client Declined to Provide Information:	69
Total:	177

CLIENT GENDER

Male:	38
Female:	139
Client Declined to Provide Information:	0
Total:	177

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	36
Homebound:	55
Lives Alone:	48
Institutionalized:	2
Suspected Victim of Elder Abuse/Exploitation:	13
Limited English:	8
Rural:	65
Greatest Economic Need (Minority):	0

CLIENT RACE

Two or More Races:	0
Caucasian:	165
African American:	0
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	12
Client Declined to Provide Information:	0
Total:	177

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 27

Greatest Economic Need (Non-Minority): 0

Greatest Economic Need (Minority Status Unknown): 88

CLIENT ETHNICITY

Hispanic/Latino: 3

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 4

A2. Contracts/Warranties: 6

A3. Other Consumer/Finance: 4

4 0 0

6 0 0

4 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 4

C2. Conservatorship: 0

C3. Other Family: 1

4 0 0

0 0 0

2 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 4

D2. Medicare: 0

D3. Other Health/Community Based Care: 3

5 0 0

0 0 0

3 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 21

21 0 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 27

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	11	12	1	0
E3. Other Housing:	12	4	0	0
INCOME MAINTENANCE				
F1. Social Security:	7	7	0	0
F2. Supplemental Security Income (SSI):	1	1	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	4	4	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	6	8	0	0
G3. Other Individual Rights:	9	9	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	80	116	1	0
H2. Advance Health Care Directives (AHCD):	34	32	1	0
H3. Financial Powers of Attorney:	34	33	1	0
H4. Other Miscellaneous:	7	8	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		283	4	0
TOTAL ESTIMATED CASE WORK HOURS SPENT:		604		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

27

Provider Name: Council on Aging

County(ies) Sonoma

03/20/2015	Council on Aging, Large Conference Room, Santa Rosa,	Legal Clinic (attorney-mk)	Seniors	2	0
01/13/2015	Council on Aging, Large Conference Room, Santa Rosa	Legal Clinic (attorney-mk)	Seniors	2	0
01/20/2015	Russian River Senior Resource Center, Guerneville, CA	Legal Clinic (attorney-mk)	Seniors	4	0
03/20/2015	Sebastapol Senior Center	Legal Clinic (attorney-mk)	Seniors	5	0
01/15/2015	Sebastapol Senior Center	Legal Clinic (attorney-mk)	Seniors	5	0
03/09/2015	Petaluma Senior Center	Legal Clinic (attorney-br)	Seniors	3	0
02/09/2015	Petaluma Senior Center	Legal Clinic (attorney-br)	Seniors	3	0
01/12/2015	Petaluma Senior Center	Legal Clinic (attorney-br)	Seniors	3	0
03/20/2015	Sebastapol Senior Center	Legal Clinic (attorney-br)	Seniors	4	0
02/17/2015	Sebastapol Senior Center	Legal Clinic (attorney-br)	Seniors	4	0
01/20/2015	Sebastapol Senior Center	Legal Clinic (attorney-br)	Seniors	4	0
03/09/2015	Petaluma Senior Center	Legal Clinic (attorney-mk)	Seniors	10	0
02/09/2015	Petaluma Senior Center	Legal Clinic (attorney-mk)	Seniors	10	0
01/12/2015	Petaluma Senior Center	Legal Clinic (attorney-mk)	Seniors	10	0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 27

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 14

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: Council on Aging					
County(ies): Sonoma					
03/26/2015	Council on Aging, 30 Kawana Springs Rd.	"Trust Administration" with Roy Johnston, Esq.	Seniors 60+	25	0
02/26/2015	Council on Aging, 30 Kawana Springs Road	"Estate Planning Workshop" with Paul Miller, Esq.	Seniors	18	1
01/22/2015	Council on Aging, 30 Kawana Springs Rosa, SR	"Estate Planning Workshop" with Paul Miller, Esq.	Seniors	10	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 4

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 28

Total Unduplicated Client Count for Quarter: 143

Total Cases Closed in Quarter: 118

Total Units of Service for Quarter (Unit=1 Hour): 957

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	50
65-74:	53
75-84:	27
85+:	13
Client Declined to Provide Information:	0
Total:	143

CLIENT GENDER

Male:	50
Female:	93
Client Declined to Provide Information:	0
Total:	143

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	91
Homebound:	8
Lives Alone:	51
Institutionalized:	10
Suspected Victim of Elder Abuse/Exploitation:	2
Limited English:	11
Rural:	2
Greatest Economic Need (Minority):	40

CLIENT RACE

Two or More Races:	0
Caucasian:	70
African American:	50
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	1
Chinese:	3
Filipino:	3
Japanese:	1
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	4
Samoan:	0
Other Asian/Pacific Islander:	3
Race Unknown/Some Other Race:	4
Client Declined to Provide Information:	3
Total:	143

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 28

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:

A2. Contracts/Warranties:

A3. Other Consumer/Finance:

EMPLOYMENT

B1. Discrimination:

B2. Other Employment:

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights:

C2. Conservatorship:

C3. Other Family:

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:

D2. Medicare:

D3. Other Health/Community Based Care:

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing):

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 28

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	9	6	0	1
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	5	1	3	0
F2. Supplemental Security Income (SSI):	3	1	1	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	3	3	0	1
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	4	2	0	0
G3. Other Individual Rights:	1	1	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	8	2	5	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	1	0	0	0
TOTAL CASES OPENED IN QUARTER:		143		
		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		81	27	10
TOTAL ESTIMATED CASE WORK HOURS SPENT:		891		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)
PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 28

Provider Name: *Legal Aid of Napa Valley*

County(ies) *Napa*

02/09/15	The Reserve	Legal Services for Older Adults	Low Income Seniors	17	1.5
01/06/15	Queen Valley Medical Center	End of Life/Capacity	LGBTQ	8	2

Provider Name: *Legal Services of Northern California*

County(ies) *Solano*

3/17/15	Vacaville	Prep, travel & outreach Clinic at Vacaville Public Library	Seniors	5	3
3/4/15	Vallejo	Prep & Outreach Clinic at Florence Douglas Senior Center	Seniors	4	2
1/21/15	Vallejo	Prep & Outreach appearance on Senior Today program	VCAT Seniors Audience	50	5
2/4/15	Vallejo	Prep & Outreach at Florence Senior Center	Seniors	4	3
1/7/15	Vallejo	Prep & Outreach Clinic at Florance Douglas Senior Center	Seniors	5	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 7

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 21

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: <i>Legal Services of Northern California</i>					
County(ies) <i>Solano</i>					
1/8/15	Vallejo	Senior Leg Presentation	20	3	3
3/23/15	Solano	Prep, meeting & travel for Solano county Senior Issues	Senior Coalition	20	4
3/6/15	Fairfield	Prep, meeting & travel outreach materials, overview of services	Solano Ombudsman	10	2

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 28

3/6/15	Solano	Prep, meeting & travel for Solano County services	Senior Coalition	20	4
2/25/15	Solano	Prep, travel, presentation at shared housing conference	Senior Housing Advocates	20	5
2/24/15	Napa-Solano	Prep, travel, meeting for providers	AAOA Providers	15	3
2/19/15	Solano	Prep, meeting & travel for Solano County Senior Issues	Senior Coalition	20	4
2/6/15	Solano	Prep, meeting & travel for Solano County Senior Issues	Senior Coalition	20	6
1/29/15	Solano	Conference for reasonable accommodations work group	Senior Housing Advocates	30	7
1/20/15	Solano	Prep, meeting & travel for Solano County Senior Issues	Senior Coalition	20	4
1/14/15	Fairfield	Prep, meeting & travel outreach materials, overview of services	Solano Ombudsman	10	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 11

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 45

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 29

Total Unduplicated Client Count for Quarter: 426

Total Cases Closed in Quarter: 947

Total Units of Service for Quarter (Unit=1 Hour): 1583

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	47
65-74:	189
75-84:	132
85+:	45
Client Declined to Provide Information:	13
Total:	426

CLIENT GENDER

Male:	157
Female:	269
Client Declined to Provide Information:	0
Total:	426

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	42
Homebound:	6
Lives Alone:	159
Institutionalized:	1
Suspected Victim of Elder Abuse/Exploitation:	10
Limited English:	3
Rural:	426
Greatest Economic Need (Minority):	2

CLIENT RACE

Two or More Races:	1
Caucasian:	415
African American:	0
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	1
Japanese:	0
Korean:	1
Laotian:	0
Vietnamese:	2
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	5
Client Declined to Provide Information:	0
Total:	426

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 29

Greatest Economic Need (Non-Minority): 147

Greatest Economic Need (Minority Status Unknown): 2

CLIENT ETHNICITY

Hispanic/Latino: 6

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 6

A2. Contracts/Warranties: 5

A3. Other Consumer/Finance: 101

1 5 0

2 2 0

95 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 1

C2. Conservatorship: 2

C3. Other Family: 9

1 0 0

2 0 0

9 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 9

D2. Medicare: 1

D3. Other Health/Community Based Care: 0

9 0 0

1 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 10

7 2 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 29

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	40	23	21	0
E3. Other Housing:	5	5	1	0
INCOME MAINTENANCE				
F1. Social Security:	2	2	0	0
F2. Supplemental Security Income (SSI):	1	0	1	0
F3. Pensions/Retiree Benefits:	1	1	0	0
F4. Other Income Maintenance:	19	9	8	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	12	7	2	2
G3. Other Individual Rights:	5	3	1	1
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	299	131	172	0
H2. Advance Health Care Directives (AHCD):	201	50	162	0
H3. Financial Powers of Attorney:	196	46	160	0
H4. Other Miscellaneous:	10	3	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		407	537	3
TOTAL ESTIMATED CASE WORK HOURS SPENT:		1565		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

California Legal Services (Title III B)
PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

29

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: Senior Legal Services					
County(ies) El Dorado					
03/30/2015	El Dorado Hills Senior Center	End of Life Planning	Seniors	15	3
03/17/2015	Cottonwood Apts., Placerville	Senior Legal Services	Seniors	30	3
03/17/2015	El Dorado Hills Senior Center	Estate Planning & Medi-Cal	Seniors	26	3
02/18/2015	St. Stephens Church, El Dorado Hills	Senior Legal Services	Seniors	24	3
01/26/2015	MORE Placerville	Senior Legal Services	Seniors	8	3
01/07/2015	Placerville Senior Center	Health Care Directives & Powers of Attorney	Seniors	15	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 6

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 18

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 30

Total Unduplicated Client Count for Quarter: 212

Total Cases Closed in Quarter: 196

Total Units of Service for Quarter (Unit=1 Hour): 682

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	37
65-74:	86
75-84:	60
85+:	29
Client Declined to Provide Information:	0
Total:	212

CLIENT GENDER

Male:	70
Female:	142
Client Declined to Provide Information:	0
Total:	212

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	35
Homebound:	2
Lives Alone:	61
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	40
Limited English:	6
Rural:	0
Greatest Economic Need (Minority):	14

CLIENT RACE

Two or More Races:	0
Caucasian:	193
African American:	6
Native American/Native Alaskan:	2
Asian/Pacific Islander	
Asian Indian:	1
Cambodian:	0
Chinese:	0
Filipino:	2
Japanese:	1
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	3
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	4
Total:	212

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 30

Greatest Economic Need (Non-Minority): 37

Greatest Economic Need (Minority Status Unknown): 17

CLIENT ETHNICITY

Hispanic/Latino: 38

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 7

A2. Contracts/Warranties: 17

A3. Other Consumer/Finance: 8

7 3 0

14 9 0

7 5 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 0

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 7

C3. Other Family: 8

0 0 0

6 2 0

6 0 1

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 1

D2. Medicare: 1

D3. Other Health/Community Based Care: 0

1 0 0

0 0 0

0 1 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 12

11 6 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 30

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	19	7	2	1
E3. Other Housing:	6	5	4	0
INCOME MAINTENANCE				
F1. Social Security:	8	6	0	0
F2. Supplemental Security Income (SSI):	1	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	4	1	2	1
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	39	6	1	1
G3. Other Individual Rights:	1	0	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	43	28	12	1
H2. Advance Health Care Directives (AHCD):	0	0	2	0
H3. Financial Powers of Attorney:	13	4	7	0
H4. Other Miscellaneous:	17	20	5	1
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		129	61	6
TOTAL ESTIMATED CASE WORK HOURS SPENT:		661		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

30

Provider Name: *Dorv'Dor Senior Advocacy Network*

County(ies) *Stanislaus*

3/13/2015	Cross Point Church	SAFE Seminar	Seniors	250	5
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TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: <i>Dorv'Dor Senior Advocacy Network</i>					
County(ies) <i>Stanislaus</i>					
3/20/2015	Fam Partnership Center	Guardianship training	FMC Staff	15	4
2/27/2015	APS	Mandatory report training	Social workers	75	4
2/25/2015	APS Office	Elder Abuse	Agencies that assist with elder abuse	33	8

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 31

Total Unduplicated Client Count for Quarter: 100

Total Cases Closed in Quarter: 60

Total Units of Service for Quarter (Unit=1 Hour): 511

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	32
65-74:	33
75-84:	26
85+:	9
Client Declined to Provide Information:	0
Total:	100

CLIENT GENDER

Male:	29
Female:	71
Client Declined to Provide Information:	0
Total:	100

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	17
Homebound:	0
Lives Alone:	27
Institutionalized:	2
Suspected Victim of Elder Abuse/Exploitation:	1
Limited English:	12
Rural:	0
Greatest Economic Need (Minority):	22

CLIENT RACE

Two or More Races:	0
Caucasian:	69
African American:	6
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	1
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	1
Race Unknown/Some Other Race:	23
Client Declined to Provide Information:	0
Total:	100

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 31

Greatest Economic Need (Non-Minority): 0

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 23

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 9

A2. Contracts/Warranties: 2

A3. Other Consumer/Finance: 4

1 0 1

0 0 0

3 0 0

EMPLOYMENT

B1. Discrimination: 0

B2. Other Employment: 1

0 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 0

C2. Conservatorship: 2

C3. Other Family: 0

0 0 0

2 0 0

0 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 5

D2. Medicare: 1

D3. Other Health/Community Based Care: 7

1 5 0

0 1 0

2 2 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 18

7 2 0

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 31

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	7	1	6	0
E3. Other Housing:	1	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	1	1	2	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	1	0	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	1	0	1
G3. Other Individual Rights:	4	0	1	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	35	2	9	0
H2. Advance Health Care Directives (AHCD):	6	1	3	0
H3. Financial Powers of Attorney:	7	0	4	0
H4. Other Miscellaneous:	3	0	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		23	35	2
TOTAL ESTIMATED CASE WORK HOURS SPENT:		509		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 31

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Provider Name: Central California Legal Services					
County(ies) Merced					
3/24/2015	Sierra Meadows Senior Apartments	Advance Health Care Directives	Seniors living alone	12	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 2

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 32

Total Unduplicated Client Count for Quarter: 643

Total Cases Closed in Quarter: 582

Total Units of Service for Quarter (Unit=1 Hour): 2072

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	180
65-74:	235
75-84:	155
85+:	73
Client Declined to Provide Information:	0
Total:	643

CLIENT GENDER

Male:	214
Female:	429
Client Declined to Provide Information:	0
Total:	643

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	21
Homebound:	2
Lives Alone:	112
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	10
Limited English:	200
Rural:	210
Greatest Economic Need (Minority):	185

CLIENT RACE

Two or More Races:	0
Caucasian:	569
African American:	27
Native American/Native Alaskan:	3
Asian/Pacific Islander	
Asian Indian:	2
Cambodian:	1
Chinese:	4
Filipino:	5
Japanese:	7
Korean:	2
Laotian:	0
Vietnamese:	1
Guamanian:	0
Hawaiian:	2
Samoan:	4
Other Asian/Pacific Islander:	4
Race Unknown/Some Other Race:	8
Client Declined to Provide Information:	4
Total:	643

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 32

Greatest Economic Need (Non-Minority): 200

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 172

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 10

A2. Contracts/Warranties: 25

A3. Other Consumer/Finance: 181

3 7 0

8 10 2

50 39 5

EMPLOYMENT

B1. Discrimination: 2

B2. Other Employment: 9

0 2 0

3 5 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 20

C2. Conservatorship: 19

C3. Other Family: 10

4 12 3

0 0 0

5 6 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 12

D2. Medicare: 14

D3. Other Health/Community Based Care: 0

2 4 3

4 8 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 83

29 35 9

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 32

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	34	19	12	12
E3. Other Housing:	27	6	17	1
INCOME MAINTENANCE				
F1. Social Security:	15	7	6	2
F2. Supplemental Security Income (SSI):	10	4	4	2
F3. Pensions/Retiree Benefits:	2	0	1	0
F4. Other Income Maintenance:	11	2	9	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	4	8	4	0
G2. Elder Abuse/Neglect/Exploitation:	10	1	5	0
G3. Other Individual Rights:	20	7	38	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	102	44	50	0
H2. Advance Health Care Directives (AHCD):	38	9	28	0
H3. Financial Powers of Attorney:	1	0	0	0
H4. Other Miscellaneous:	70	18	8	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		233	310	39
TOTAL ESTIMATED CASE WORK HOURS SPENT:				
		2048		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 9

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 32

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 33

Total Unduplicated Client Count for Quarter: 122

Total Cases Closed in Quarter: 106

Total Units of Service for Quarter (Unit=1 Hour): 518

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	38
65-74:	54
75-84:	28
85+:	2
Client Declined to Provide Information:	0
Total:	122

CLIENT GENDER

Male:	52
Female:	70
Client Declined to Provide Information:	0
Total:	122

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	29
Homebound:	0
Lives Alone:	68
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	11
Limited English:	21
Rural:	37
Greatest Economic Need (Minority):	53

CLIENT RACE

Two or More Races:	0
Caucasian:	98
African American:	19
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	4
Race Unknown/Some Other Race:	1
Client Declined to Provide Information:	0
Total:	122

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 33

Greatest Economic Need (Non-Minority): 13

Greatest Economic Need (Minority Status Unknown): 0

CLIENT ETHNICITY

Hispanic/Latino: 46

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection: 15

A2. Contracts/Warranties: 2

A3. Other Consumer/Finance: 3

11 1 0

1 0 0

1 1 0

EMPLOYMENT

B1. Discrimination: 1

B2. Other Employment: 1

1 0 0

0 0 0

FAMILY

C1. Divorce/Custody/Visitation/Support/
Grandparents Rights: 2

C2. Conservatorship: 0

C3. Other Family: 2

0 0 0

0 0 0

3 0 0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid: 3

D2. Medicare: 2

D3. Other Health/Community Based Care: 0

3 1 0

2 0 0

0 0 0

HOUSING

E1. Landlord-Tenant (Subsidized or
Private Housing): 27

15 9 2

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 33

E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	8	5	3	1
E3. Other Housing:	10	8	2	0
INCOME MAINTENANCE				
F1. Social Security:	10	6	1	0
F2. Supplemental Security Income (SSI):	4	1	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	8	4	3	0
INDIVIDUAL RIGHTS				
G1. Immigration/Naturalization:	1	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	11	3	3	3
G3. Other Individual Rights:	2	2	0	0
MISCELLANEOUS				
H1. Estate Planning/Wills/Trusts:	6	6	0	0
H2. Advance Health Care Directives (AHCD):	1	1	0	0
H3. Financial Powers of Attorney:	1	0	0	0
H4. Other Miscellaneous:	2	1	0	0
TOTAL CASES OPENED IN QUARTER:		TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE		
		TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
		75	25	6
TOTAL ESTIMATED CASE WORK HOURS SPENT:		484		

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA:

33

Provider Name: *Greater Bakersfield Legal Assistance, Inc.*

County(ies) *Kern*

01/27/2015	Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at Lake Isabella Resource Center	Kern County Senior Population	7	7.5
03/17/2015	Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at Lake Isabella Resource Center	Kern County Senior Population	6	7.5
03/05/2015	Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at the Kern County Department of Child Support Services	Other Service Providers of Kern County's Senior Population	180	4
01/27/2015	Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at the Kern County Veterans Collaborative Meeting. Discussed how the collaborative can assist veterans in becoming their own advocates to improve the quality of life for themselves and their families.	Kern County Senior Population	50	1.2
02/05/2015	Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects the South Valley Neighborhood Partnership Arvin/Lamont/Weedpatch Collaborative	Other Service Providers of Kern County's Senior Population	70	3

California Legal Services (Title III B)

PSA Level Quarterly Report

Fiscal Year: 2014-2015

Quarter: 3

PSA: 33

01/27/2015	Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at Lake Isabella Resource Center	Kern County Senior Population	7	7.5
01/09/2015	Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project for both projects at Kern Civil Task Force Meeting	Other Service Providers of Kern County's Senior Population	13	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 7

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 34

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0